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BUSINESS SOLUTIONS

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NEWS U CAN USE

TeamKBS is now installing Sage 100 v2017.

Call today to schedule your upgrade.

For a list of **updated features**, click [HERE](#).

For **supported versions**, click [HERE](#).

Remember Sage is now only fully supporting the current version and one version back.

Let's start the discussion about your upgrade today!

Sage 100 Payroll 2.0 *The New Framework Has Arrived*

Sage is releasing some early details about the new Sage 100 Payroll 2.0 version, expected to be released later this year as part of the Sage 100 2018 release. This is a significant update to the module, not simply a routine release. Here we cover what you can expect from Payroll 2.0.

New Framework

Over the past (many) years, Sage has been working to bring each of the Sage 100 modules into a new, modern business framework. If you're a current user of the Payroll module, you're well aware that it has remained in the legacy framework. Well, no more. Sage 100 Payroll 2.0 will be migrated to the Business Framework, making it possible to incorporate much broader features and capabilities.

Payroll Setup

A number of new changes can be found in Payroll setup. Perhaps the most significant is that Payroll data will now be stored by year and by month. This means you will no longer have to close a period or the year in order to process the next payroll cycle.

In addition, the following changes are planned for inclusion:

- Setup Wizard to walk you step-by-step through the module's configuration
- The term Time Off replaces Benefits throughout the module
- You will be able to set up multiple state



and tax jurisdictions

- Reset employees' time off values either at end of benefit year or employee anniversary date
- Deductions can prompt to recalculate all deductions or only automatic deductions
- Payroll history is now retained at least four years
- eFiling check history is retained at least four years
- Both the Earnings and Deductions codes grow to six characters, with 30-character descriptions

Employee Maintenance

A number of changes are to be included here, including:

- Employee Name field grows to 40 characters, plus a middle name of up to 25 characters
- New fields like job title and emergency contacts, new medical coverage fields, a veteran checkbox and military separation date are added

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- Up to nine separate pay rates can be listed
- A second phone number, extension, and phone-type drop box are included, as well as the ability to designate one phone number as primary.

Payroll Data Entry

New features in Payroll Data Entry are

expected to include:

- Enhanced date controls
- Additional fields for the check form, a hyperlink to access employee maintenance fields (assuming the user has proper security)
- Simplified check reversals, and more.

Availability

The new Payroll 2.0 module will be included with the release of Sage 100 Version 2018 which is scheduled for later this year. Note that the features and functionality outlined here are subject to change before release. As always, contact us with your questions or concerns. ☆

Sage CRM 2017 R1

Sage recently introduce Sage CRM 2017 R1. The release includes a number of improvements – many requested by users themselves - with an overall focus on increasing the user experience through easier navigation and faster user adoption.

Below are some of the highlights:

New Calendar Interface - A new user interface has been added to My CRM and Team CRM that mimics the modern Office 365 user experience.

Flexible Views - you can easily switch between day, week, and work week views with detailed information about your tasks and appointments.

Team Calendar - an enhanced team calendar view makes it easier to stay up to date with your teams' activities.

New Agenda View - a new visual agenda allows you to manage tasks and appointments on one list.

Dedicated Task View - tasks are now available on their own tab for easy access and management.

Top Navigation Bar - allows you to easily search for and access Sage CRM records and active notifications.

Quick Find - a more dynamic search function is added that searches across the entire application at once - including standard and custom entity records.

Improved Notifications - notifications will now appear at the top of your screen in order to reduce disruption and keep your workspace from being obscured.

New Favorites Feature - organize favorite items and records and then easily access them with the click of a button.

More Secure Email - a new secure email connection enhancement option allows the System Administrator to use Transport Layer Security (TLS).

Improved Help - the in-product, context sensitive help is now managed in the cloud at <http://help.sagecrm.com> rather than through the install on the CRM Server. This dramatically reduces the size of the install files. In addition, updates made by Sage are instantly available to you.

In addition, to better support the release, Sage redesigned the Sage CRM Community site at <http://community.sagecrm.com> to include a cleaner, simpler and more accessible approach to locating information about Sage CRM.

Call us with your questions about Sage CRM. ☆



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